

Attorneys for Plaintiff the Official
Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re:

SIMON TRANSPORTATION
SERVICES, INC., DICK SIMON
TRUCKING, INC., and SIMON
TERMINAL, LLC,

Debtors.

OFFICIAL COMMITTEE OF
UNSECURED CREDITORS,

Plaintiff,

V.

RICHARD D. SIMON, JR.,

Defendant.

Bankruptcy Nos. 02-22906
02-22907
02-24874

(Chapter 11)

[SUBSTANTIVELY CONSOLIDATED]

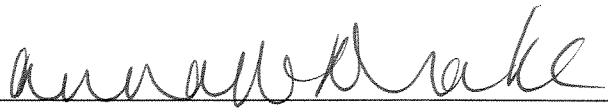
Honorable Glen E. Clark

NOTICE OF SETTLEMENT

Adversary No. 04-02405

The parties have reached a settlement in principle, subject to final documentation, and are in the process of preparing the necessary papers memorializing the settlement and motion for court approval. The parties, therefore, will not be filing a final pre-trial order on June 30, 2006, as currently provided in the scheduling order.

DATED this 27th day of June, 2006.



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ANNA W. DRAKE, PC
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